

Principal Client Focus

Geography	Continental United States
Company Size	Middle market, generally \$20 million to \$500 million in revenues
Role	<ul style="list-style-type: none">▪ Strategic execution counsel to CEOs and leadership teams, particularly during times of significant transition▪ Due diligence support▪ Provide post-acquisition strategies for portfolio companies of private equity firms▪ Merger integration▪ Communication strategy▪ Financial and operational reviews▪ Litigation support▪ Special assignments
Industry Focus	<ul style="list-style-type: none">▪ Multi-unit operators including restaurants and retail▪ Manufacturing▪ Financial services▪ E-commerce
Situations	<ul style="list-style-type: none">▪ M&A▪ Accelerating growth▪ Turnaround and crisis recovery▪ New leadership▪ New investors/ownership
Engaged by	<ul style="list-style-type: none">▪ CEO, CFO▪ Business owner▪ Private equity firm▪ Buyout firm